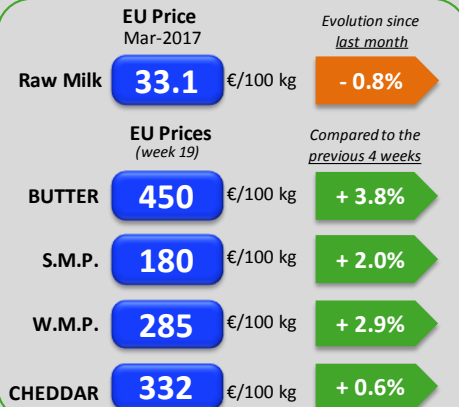
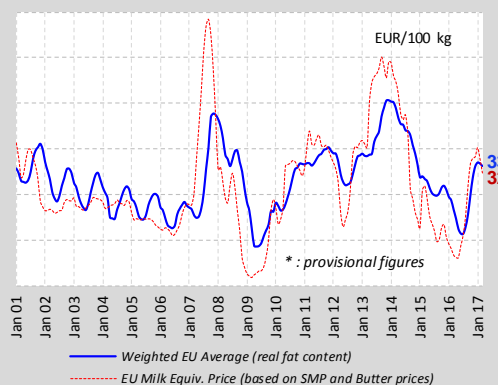


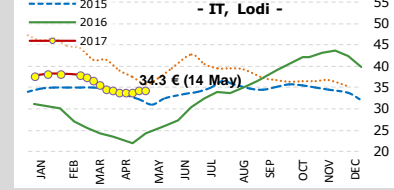
EU Prices



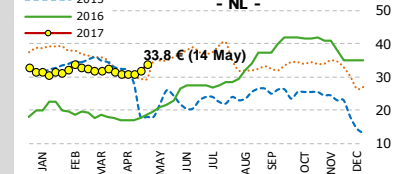
EU Raw Milk Prices Evolution (up to April 2017*)



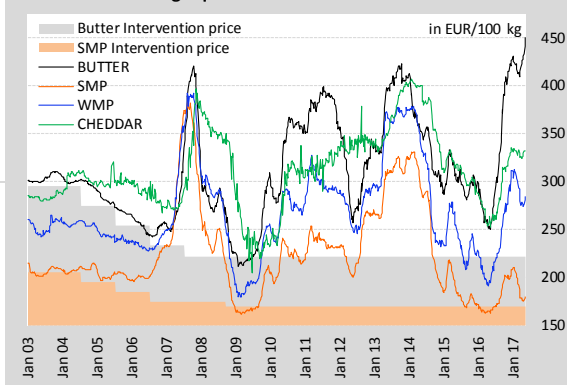
2-WEEKLY Milk Spot Prices - IT, Lodi -



WEEKLY Milk Spot Prices - NL -



EU average quotations of main commodities

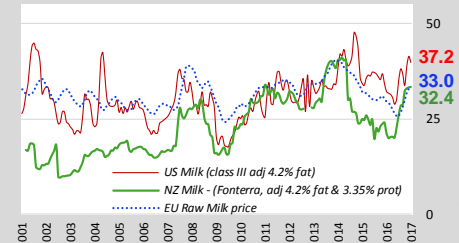


World Quotations

LATEST WORLD QUOTATIONS

	Price in USD/Tonne on 14.05.2017			% change (15 days ago)		
	EU	Oceania	USA	EU	Oceania	USA
Butter	4 815	5 025	4 791	↑ +4.4%	↓ -2.0%	↑ +3.1%
SMP	1 959	2 000	1 892	↑ +4.4%	↓ -1.2%	↓ -0.1%
WMP	3 070	3 200	3 009	↑ +4.6%	↑ +4.1%	↓ -6.8%
Cheddar	3 642	3 600	3 556	↑ +3.4%	↑ +3.6%	↑ +5.4%

U.S. and New Zealand Milk Prices Evolution

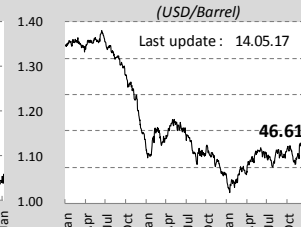


USD/Feed/Energy

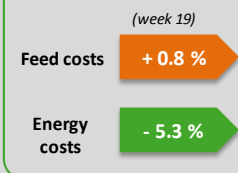
EUR / USD Exchange Rate



OIL : Europe Brent Spot Price (USD/Barrel)

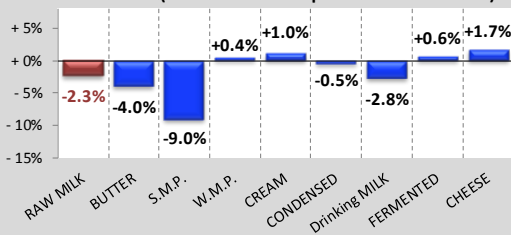


Feed / Energy quotations (evolution compared to the week 19)

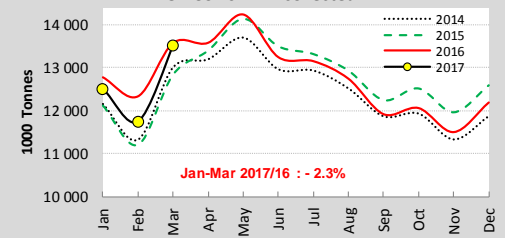


EU Productions

EU Productions (Jan-Mar 2017 compared to Jan-Mar 2016)

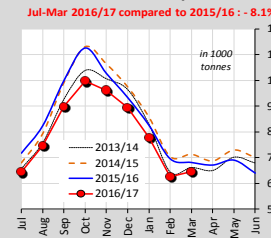


EU - Cows' milk collected

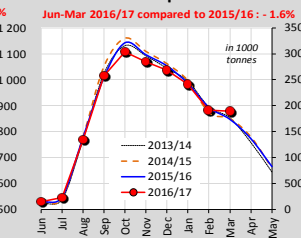


World Productions

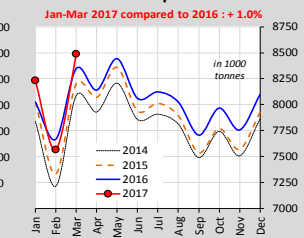
Australian milk production



NZ milk production



U.S. milk production



EU Trade

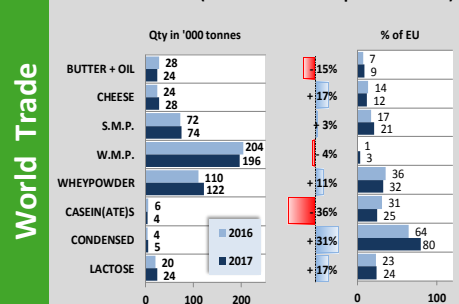
EU Exports - Top 3 destinations in 2017

Period : January - March

	BUTTER			CHEESE		
	2015	2016	2017	2015	2016	2017
Extra-EU	33 160	41 455	35 385	161 759	184 949	201 956
USA	2 905	4 095	6 136	30 743	31 961	32 322
Saudi Arabia	4 053	4 980	2 417	14 453	16 115	23 076
China	1 113	1 821	2 078	9 103	11 084	14 309

	S.M.P.			W.M.P.		
	2015	2016	2017	2015	2016	2017
Extra-EU	186 307	178 540	190 512	102 582	94 030	105 701
Algeria	27 238	21 740	26 466	9 818	5 859	19 223
China	10 503	17 118	21 059	15 276	14 231	11 978
Indonesia	13 682	16 350	17 213	4 058	4 596	5 775

CHINA IMPORTS (Jan-Mar 2017 compared to 2016)



MAIN EXPORTING THIRD COUNTRIES

	BUTTER(OIL)		CHEESE		S.M.P.		W.M.P.	
	Qty in ktons	% 2017 /15	Qty in ktons	% 2017 /15	Qty in ktons	% 2017 /15	Qty in ktons	% 2017 /15
New Zealand	117	-12%	89	-13%	104	-19%	345	-2%
EU-28	46	-27%	202	+9%	191	+7%	106	+12%
United States	6	-46%	81	+12%	149	+19%	7	-3%
Australia	3	-56%	43	+9%	39	-22%	15	-2%
Belarus up to Feb	10	-10%	30	-4%	15	+1%	4	-22%
Uruguay								

MAIN IMPORTING THIRD COUNTRIES

	BUTTER(OIL)		CHEESE		S.M.P.		W.M.P.	
	Qty in ktons	% 2017 /15	Qty in ktons	% 2017 /15	Qty in ktons	% 2017 /15	Qty in ktons	% 2017 /15
China	24	-15%	28	+17%	74	+3%	196	-4%
Algeria up to Feb	2	-26%	3	-49%	25	+39%	60	+72%
Japan	0	+30%	65	-3%	10	+0%	0	+88%
Mexico up to Feb	12	+0%	18	-14%	47	+15%	0	-95%
Russia up to Feb	17	+18%	31	-8%	20	+21%	10	+41%
United States								

GDT Auction 16 May 2017

+3.2% (Average price USD/MT, FAS)

\$ 3 313

Anhydrous Milk Fat: +8.2% (\$ 6 631)

Butter: +11.2% (\$ 5 479)

Butter Milk Powder: +7.0% (\$ 1 980)

Cheddar: +0.6% (\$ 3 726)

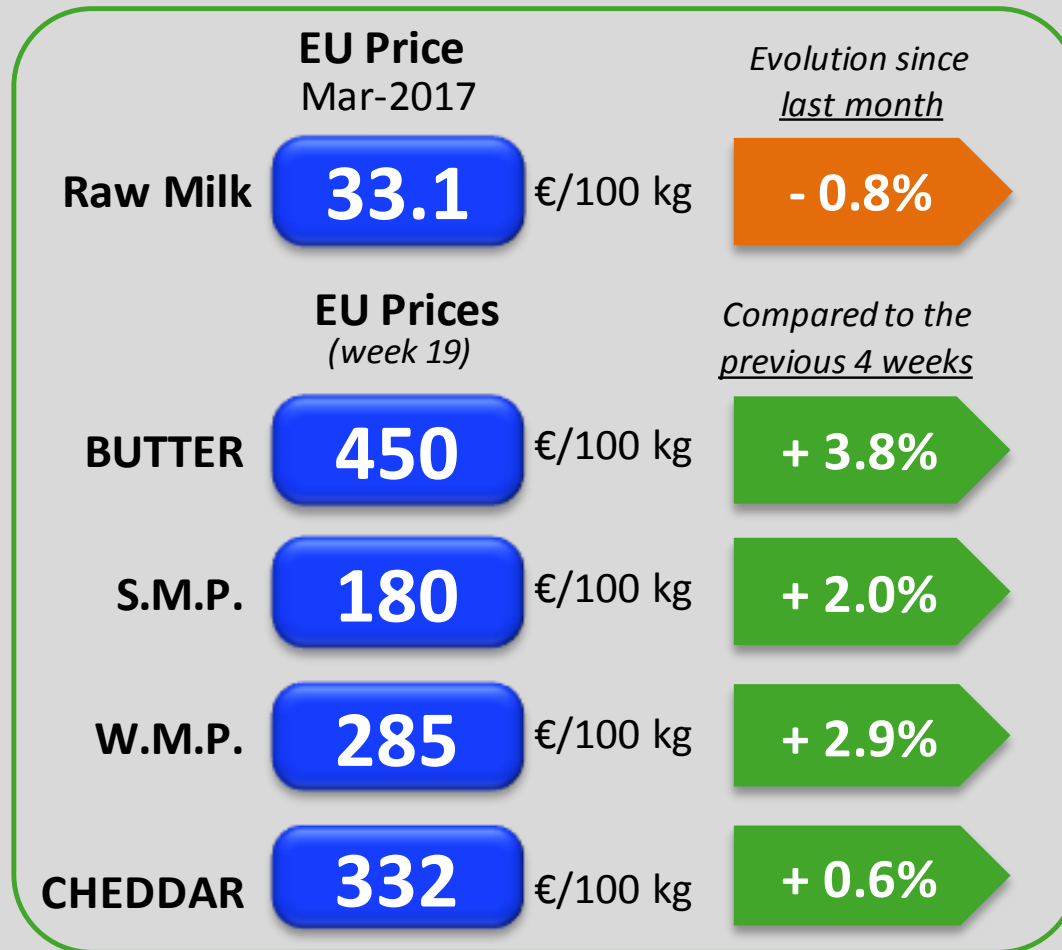
Lactose: +2.0% (\$ 967)

Rennet Casein: -3.7% (\$ 6 259)

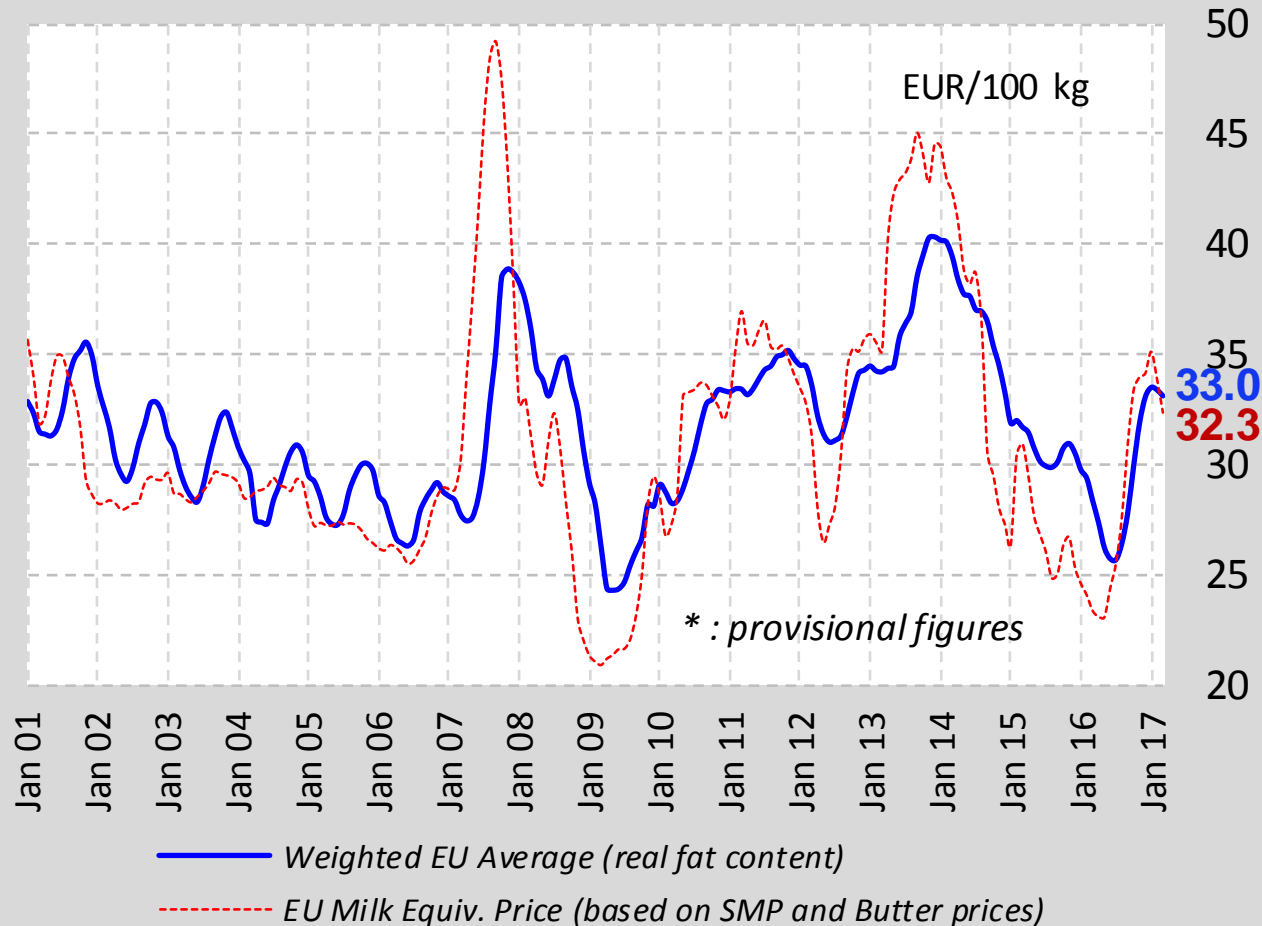
Skim Milk Powder: +1.0% (\$ 1 988)

Whole Milk Powder: +1.3% (\$ 3 312)

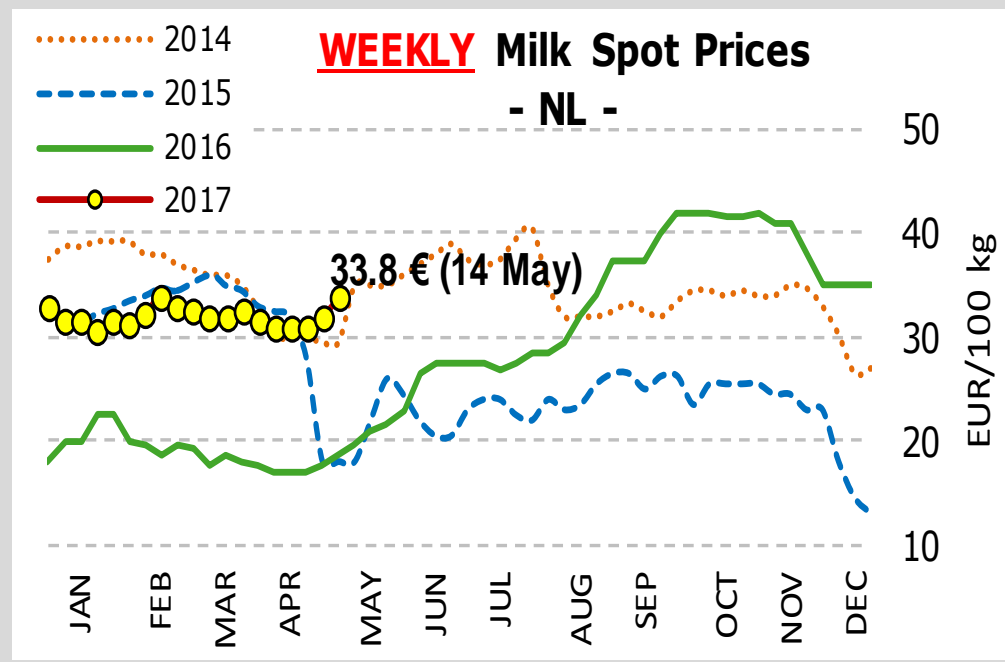
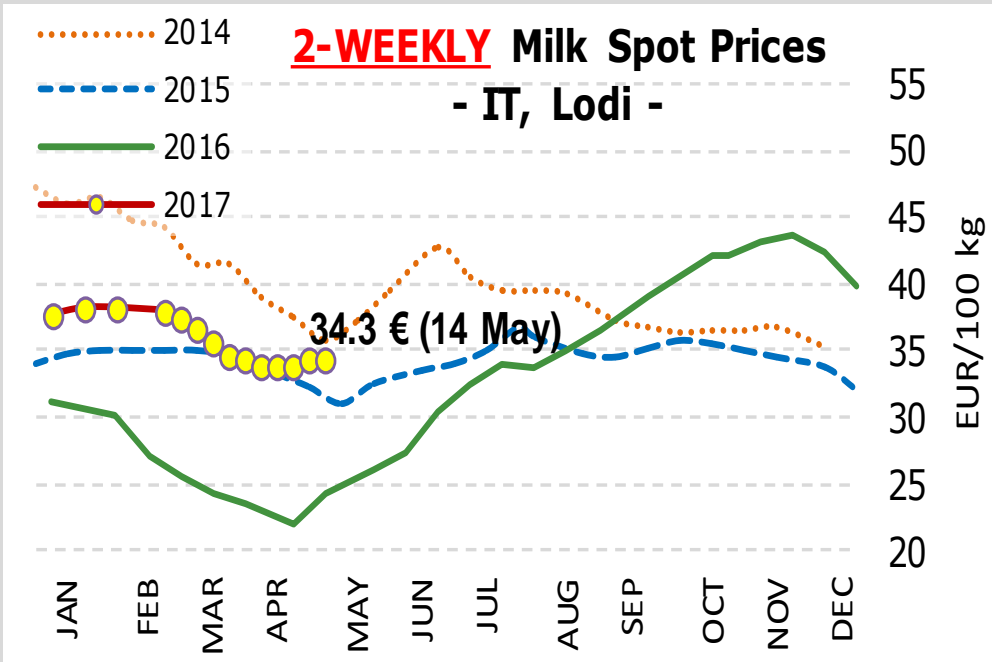
EU Prices



EU Raw Milk Prices Evolution (up to April 2017*)

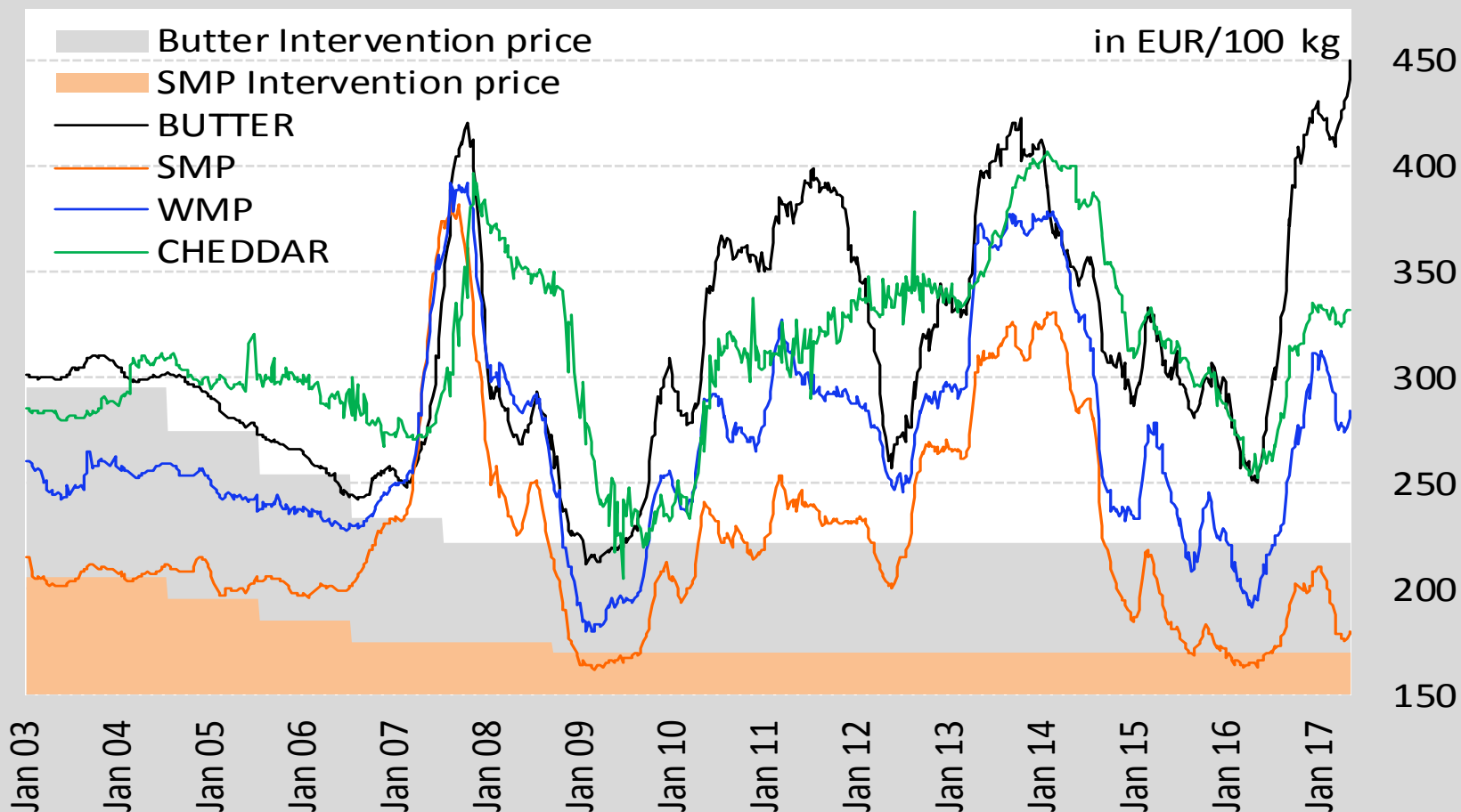


Source : DG AGRI – Reg. 479/2010 Art. 2



Source : Clal.it

EU average quotations of main commodities



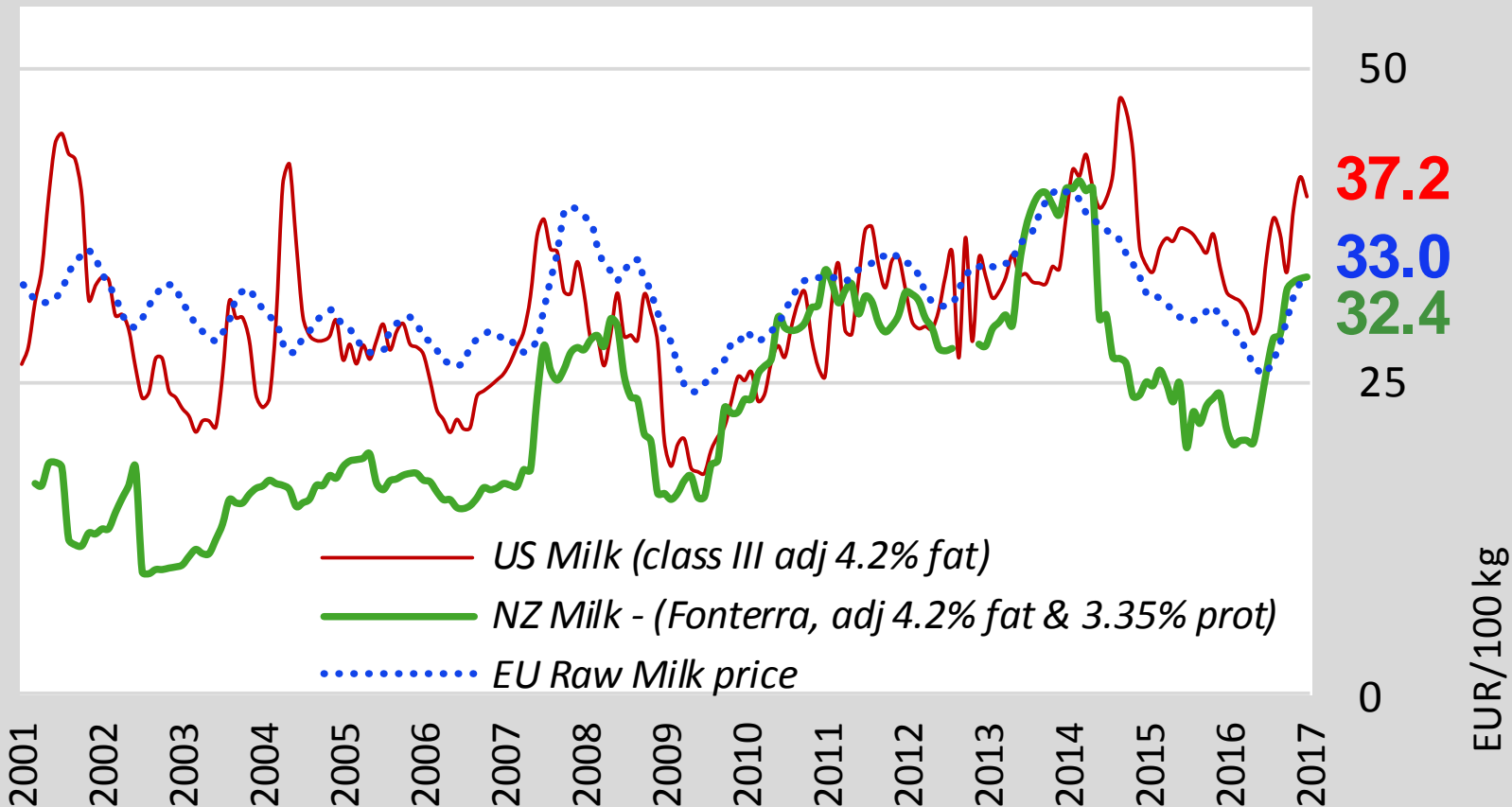
Source : DG AGRI – Reg. 479/2010 Art. 2

LATEST WORLD QUOTATIONS

	Price in USD/Tonne on 14.05.2017			% change (15 days ago)		
	EU	Oceania	USA	EU	Oceania	USA
Butter	4 815	5 025	4 791	+ 4.4%	- 2.0%	+ 3.1%
SMP	1 959	2 000	1 892	+ 4.4%	- 1.2%	- 0.1%
WMP	3 070	3 200	3 009	+ 4.6%	+ 4.1%	- 6.8%
Cheddar	3 642	3 600	3 556	+ 3.4%	+ 3.6%	+ 5.4%

Source : DG AGRI, USDA

U.S. and New Zealand Milk Prices Evolution



Source : DG AGRI, LTO Nederland

EUR / USD Exchange Rate

Last Update : 17.05.17



Source : European Central Bank

Feed / Energy quotations (evolution compared to the

(week 19)

Feed costs

+ 0.8 %

Energy costs

- 5.3 %

Sources : Feed : DG AGRI, Clal.it
Energy : DG ENERGY

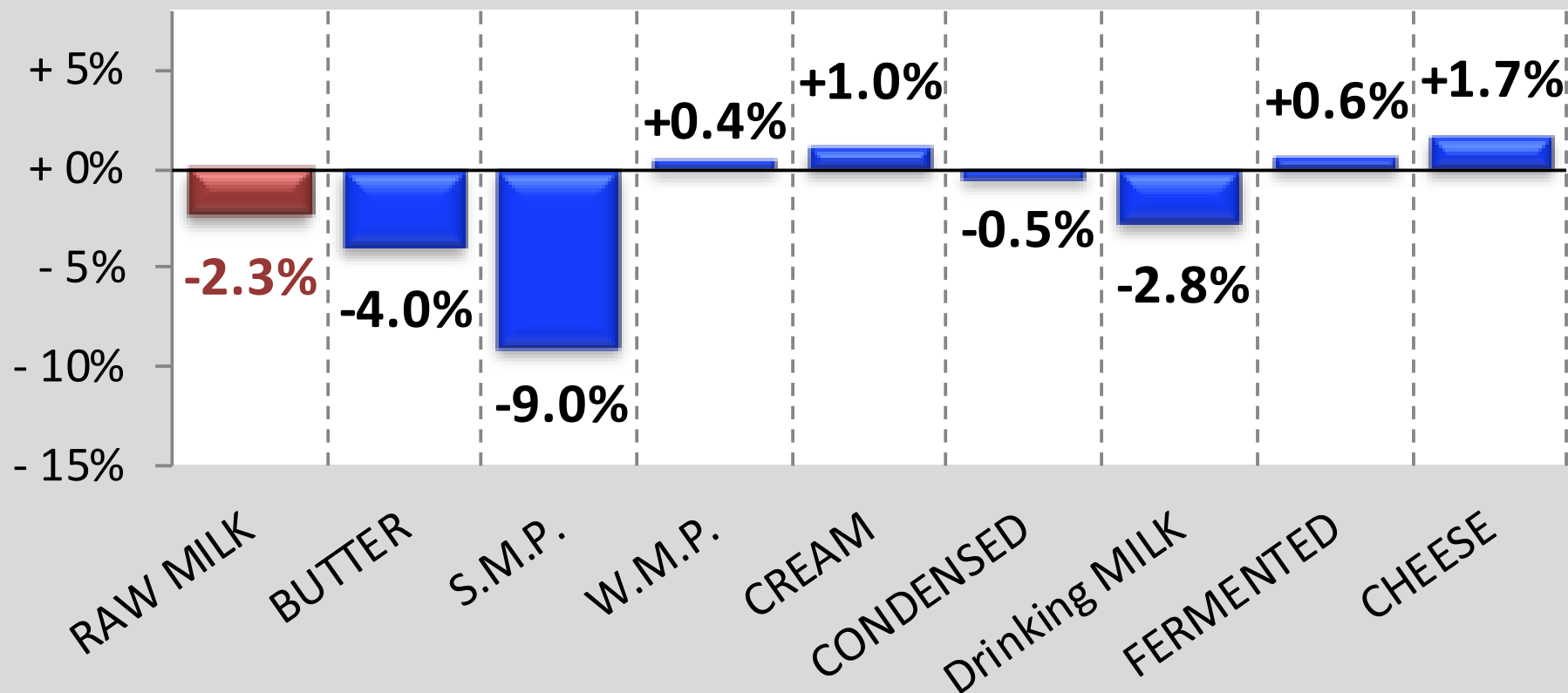
OIL : Europe Brent Spot Price (USD/Barrel)

Last update : 14.05.17



Source : Nasdaq

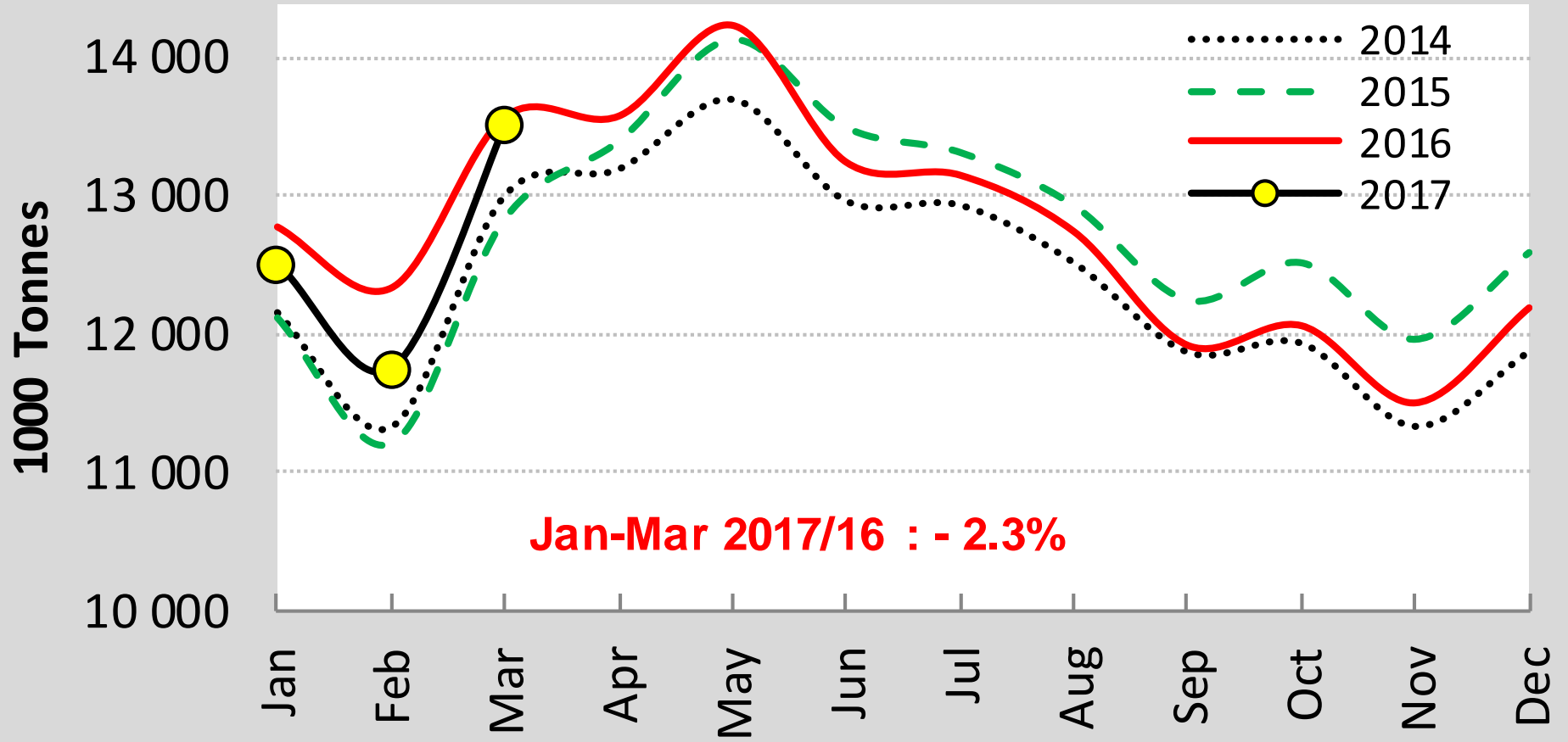
EU Productions (Jan-Mar 2017 compared to Jan-Mar 2016)



Source : EUROSTAT



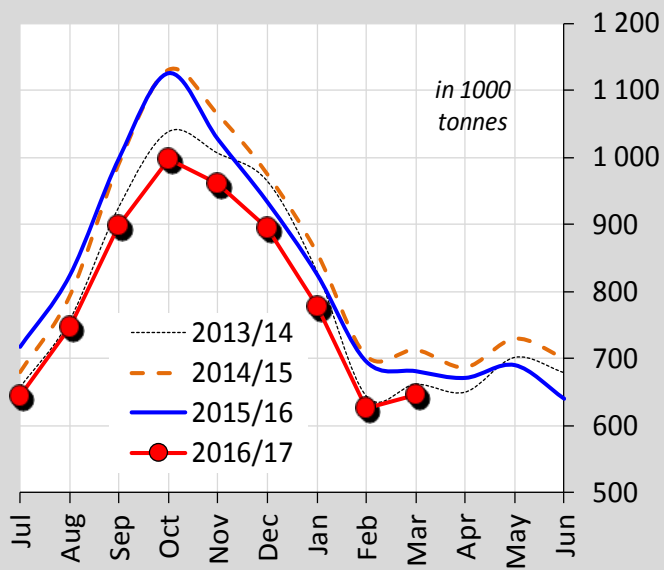
EU - Cows' milk collected



Jan-Mar 2017/16 : - 2.3%

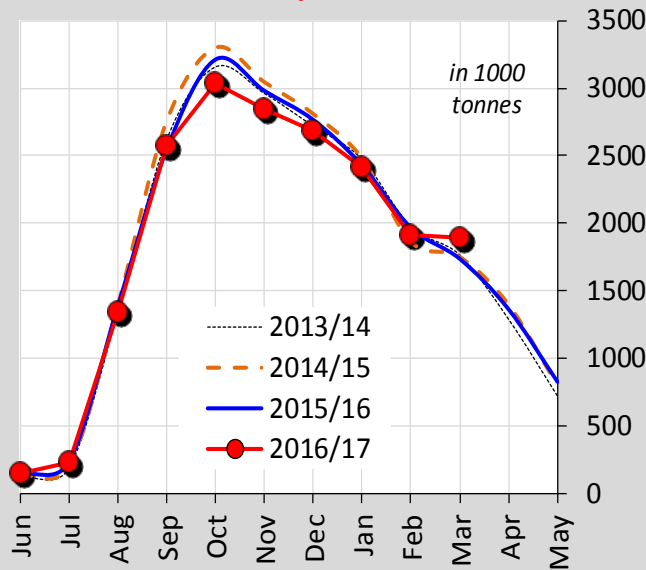
Australian milk production

Jul-Mar 2016/17 compared to 2015/16 : - 8.1%



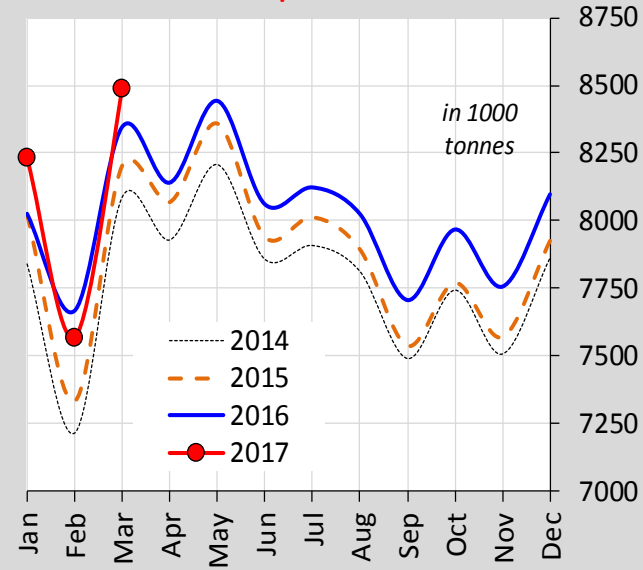
NZ milk production

Jun-Mar 2016/17 compared to 2015/16 : - 1.6%



U.S. milk production

Jan-Mar 2017 compared to 2016 : + 1.0%



Source : DairyAustralia, Dcanz, USDA

EU Exports - Top 3 destinations in 2017

Period : January - March

BUTTER					
<i>in Tonnes</i>	2015	2016	2017		
Extra-EU	33 160	41 455	35 385	↓	- 15%
USA	2 905	4 095	6 136	↑	+ 50%
Saudi Arabia	4 053	4 980	2 417	↓	- 51%
China	1 113	1 821	2 078	↑	+ 14%

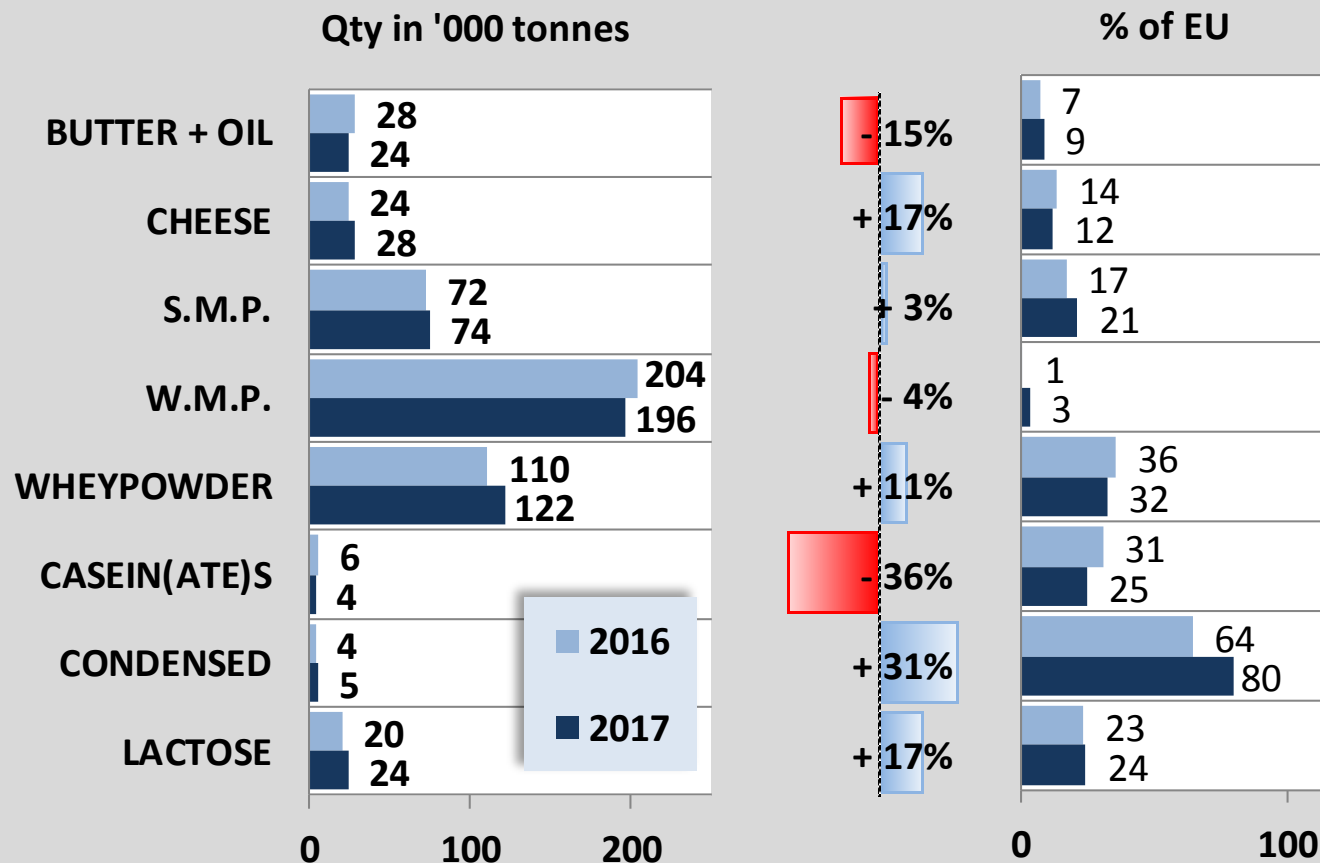
CHEESE					
<i>in Tonnes</i>	2015	2016	2017		
Extra-EU	161 759	184 949	201 956	↑	+ 9%
USA	30 743	31 961	32 322	↔	+ 1%
Japan	14 453	16 115	23 076	↑	+ 43%
South Korea	9 103	11 084	14 309	↑	+ 29%

S.M.P.					
<i>in Tonnes</i>	2015	2016	2017		
Extra-EU	186 307	178 540	190 512	↑	+ 7%
Algeria	27 238	21 740	26 466	↑	+ 22%
China	10 503	17 118	21 059	↑	+ 23%
Indonesia	13 682	16 350	17 213	↑	+ 5%

W.M.P.					
<i>in Tonnes</i>	2015	2016	2017		
Extra-EU	102 582	94 030	105 701	↑	+ 12%
Algeria	9 818	5 859	19 223	↑	+++
Oman	15 276	14 231	11 978	↓	- 16%
China	4 058	4 596	5 775	↑	+ 26%

Source : EUROSTAT

CHINA IMPORTS (Jan-Mar 2017 compared to 2016)



Source : GTA

BUTTER + BUTTEROIL	CHEESE	S.M.P.	W.M.P.
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MAIN EXPORTING THIRD COUNTRIES

Jan-Mar 2017
compared to 2016

	BUTTER(OIL)		CHEESE		S.M.P.		W.M.P.	
	Qty in ktons	% 2017 /15	Qty in ktons	% 2017 /15	Qty in ktons	% 2017 /15	Qty in ktons	% 2017 /15
New Zealand	117	↓ - 12%	89	↓ - 13%	104	↓ - 19%	345	↘ - 2%
EU-28	46	↓ - 27%	202	↗ + 9%	191	↗ + 7%	106	↗ + 12%
United States	6	↓ - 46%	81	↗ + 12%	149	↗ + 19%	7	↘ - 3%
Australia	3	↓ - 56%	43	↗ + 9%	39	↓ - 22%	15	↔ - 2%
Belarus up to Feb	10	↓ - 10%	30	↘ - 4%	15	↔ + 1%	4	↓ - 22%
Uruguay								

Source : GTA

BUTTER + BUTTEROIL	CHEESE	S.M.P.	W.M.P.
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MAIN IMPORTING THIRD COUNTRIES

Jan-Mar 2017
compared to 2016

	BUTTER(OIL)		CHEESE		S.M.P.		W.M.P.	
	Qty in ktons	% 2017 /15	Qty in ktons	% 2017 /15	Qty in ktons	% 2017 /15	Qty in ktons	% 2017 /15
China	24	↓ - 15%	28	↗ + 17%	74	↗ + 3%	196	↘ - 4%
Algeria up to Feb	2	↓ - 26%	3	↓ - 49%	25	↗ + 39%	60	↗ + 72%
Japan	0	↗ + 30%	65	↘ - 3%	10	↔ + 0%	0	↗ + 88%
Mexico up to Feb	12	↔ + 0%	18	↓ - 14%	47	↗ + 16%	0	↓ - 95%
Russia up to Feb	17	↗ + 18%	31	↘ - 8%	20	↗ + 21%	10	↗ + 41%
United States								



Event 188

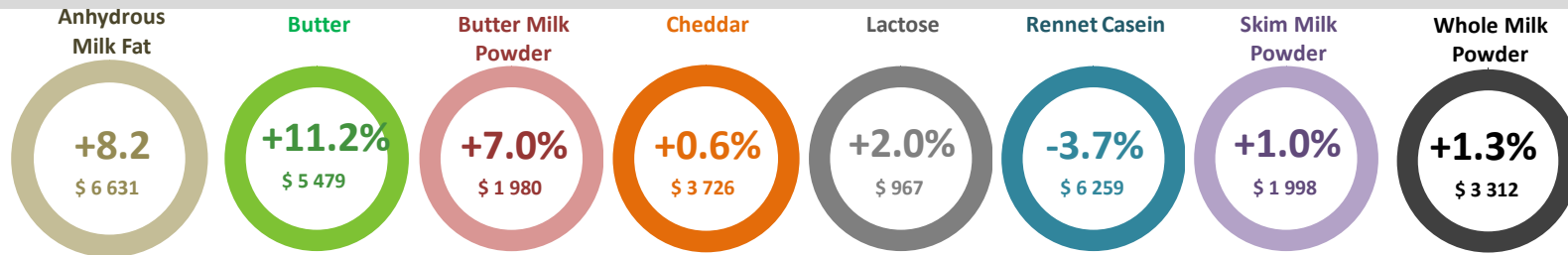
16 May 2017

+3.2%



Average price (USD/MT, FAS)

\$ 3 313



Source : Globaldairytrade



Previous

Agriculture
and Rural
Development

back to Dashboard